

# YOUR HARD WORK TRANSFORMED INTO A LASTING IMPACT

Discover how tax-smart giving can magnify your impact, and ensure your values continue to empower and inspire.

## CONVERT CAPITAL GAINS TO CHARITY

By donating appreciated stock directly to EquiCenter or to a Donor Advised Fund (DAF) for future gifts to EquiCenter, you avoid capital gains taxes on the stock's increase and receive a full charitable deduction.

## AVOID IRS-MANDATORY TAXABLE INCOME

If you're 70½ or older, you can direct up to \$105,000 annually from your IRA straight to EquiCenter. This counts toward your Required Minimum Distribution, keeps it out of your taxable income, and channels more of your hard-earned savings into programs that change lives.

## MAKE YOUR IRA A CHARITABLE LEGACY

Traditional IRA assets left to heirs are taxed as ordinary income. Naming EquiCenter as your IRA primary beneficiary allows your charitable gifts to occur tax-free. This simple strategy amplifies your legacy and ensures your values endure.

Your Legacy, Our Mission Every smart giving decision you make multiplies your ability to help others. Let's work together to align your generosity with strategies that save taxes, maximize impact, and create lasting change for those who need it most.



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**EquiCenter**

Where healing comes naturally